

SFCPSC Partnering Enhancement Proposal (PEP)

Success Factor 0.0: Program-Level Guidance

Issue 0.1.1 Partnering Field Guide

Barrier

The City and industry need partnering instructions specific to their projects that include a newly developed set of tools intended to improve project results moving forward.

Problem Statement and Current Practice

Currently, City staff has access to a Mini Partnering Guide that was developed to supplement an “Introduction to Partnering” training offered in 2014 and 2015. Project teams often do not have a firm grasp on how to successfully set up partnering on projects and may be unfamiliar with the new tools and recognition program.

- How do we arm CMs, REs, PMs and project leaders with the tools to more effectively use partnering on City construction projects?

Proposal:

PEP 0.1.1 Partnering Field Guide

Recommendation:

We will develop a new Partnering Field Guide that incorporates all the new policies and practices developed by the SFCPSC. This guide will include best practices for partnering, guidance for setting up meaningful partnering sessions, and highlight the new awards and recognition program.

Resources Required and Implementation Plan

The SFCPSC partnering facilitator and partnering coordinator will develop the draft guide, which will be reviewed by the subcommittees and vetted by the SFCPSC.

Implementation Plan:

1. Rob and Jennifer will develop a new Partnering Field Guide draft by 1/20/18.
2. The SFCPSC will review the new Field Guide and approve by 2/22/18.
3. The SFCPSC will roll out the updated partnering specification, general conditions, policies and new Partnering Field Guide by 6/1/18.
4. We will launch the updated program by 6/30/18.

Performance Measurement

The measurement of success will be the successful rollout of a new Partnering Field Guide, which includes all recently signed PEPs and the updated partnering specification.

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Concept Approved By:	SFCPSC Department Leads	Date	
SFCPSC Co-Chairs	Mohammed Nuru SF Public Works <i>[Signature]</i>	Mike Ghilotti Ghilotti Bros., Inc. <i>[Signature]</i>	2/22/18
SFCPSC Department Leads	Kathy How San Francisco Public Utilities Commission <i>[Signature]</i>		2/22/18
	Elaine Forbes Port of San Francisco <i>[Signature]</i>		2/22/18
	Ivar Satero San Francisco International Airport <i>[Signature]</i>		3/9/18
	Ed Reiskin San Francisco Municipal Transportation Agency <i>[Signature]</i>		2/22/18
	Phil Ginsburg San Francisco Recreation and Park Department <i>[Signature]</i>		2/22/18

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